



Ref: STEX/SECT/2025

August 08, 2025

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001  BSE Scrip Code: <b>500480</b>	National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (East), Mumbai 400 051  NSE Symbol: <b>CUMMINSIND</b>
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**Subject: Intimation of presentation given by the Managing Director at the 64<sup>th</sup> Annual General Meeting of the Members of Cummins India Limited ('Company')**

Dear Sir/ Madam,

We are enclosing for your records copy of presentation made by the Managing Director to the members at the 64<sup>th</sup> Annual General Meeting of the Company held on August 08, 2025.

Kindly take this intimation on your record.

Thanking you,

Yours faithfully,  
For Cummins India Limited

Vinaya A. Joshi  
Company Secretary & Compliance Officer  
Encl.: As above.



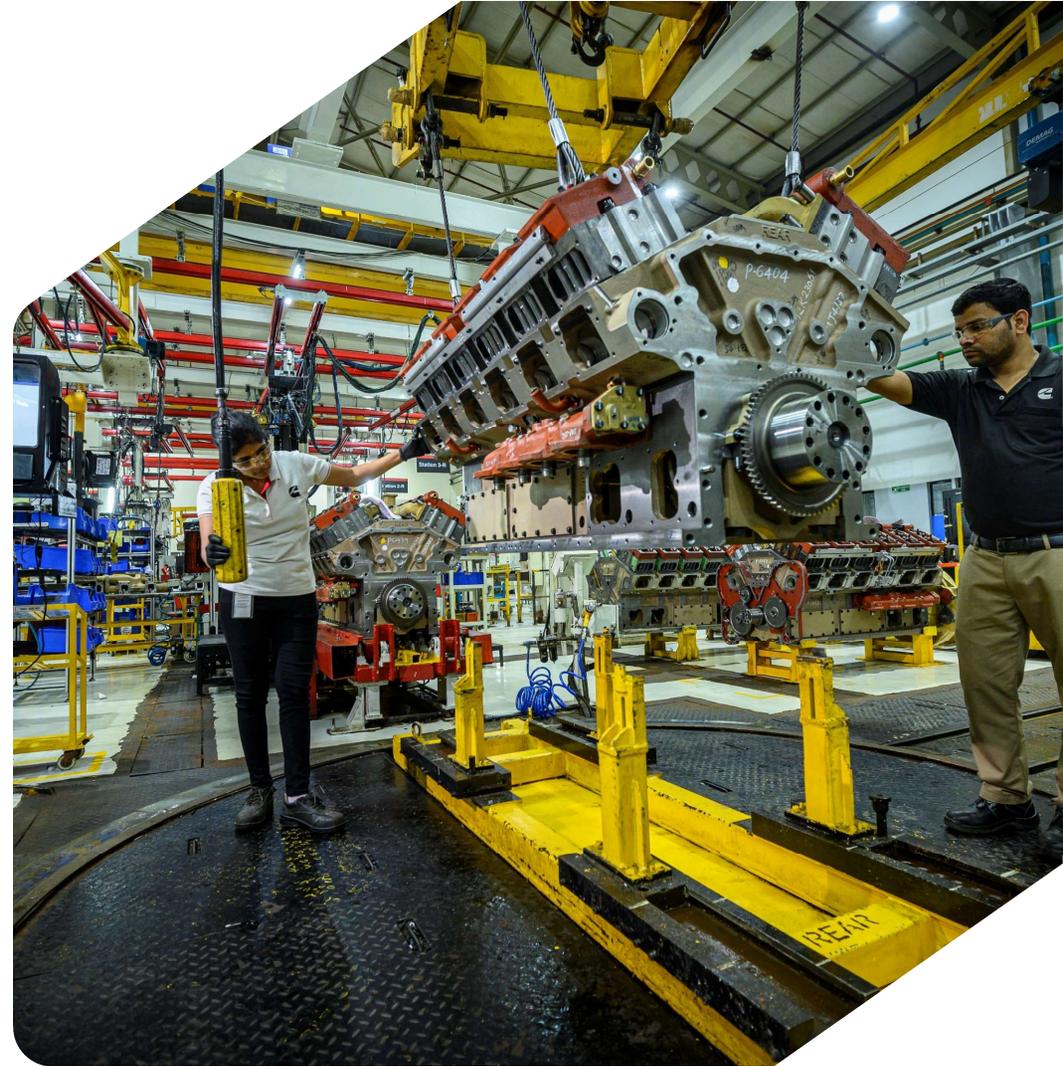
# Cummins India Limited 64th Annual General Meeting

Shveta Arya

Managing Director, Cummins India Limited

August 8, 2025

*Public*



# Agenda

## Cummins Inc.

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- Q2 2025 Financial Performance

## Cummins India Limited

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- Our Story
- **FY 2024-25**
  - Business Highlights and Financial Performance
  - Business Responsibility and Sustainability Report Highlights
  - Awards and Recognitions

Cummins Inc.

# Financial Performance

**Revenue:** \$ 8.6 billion

*Decreased 2% from Q2'24*

**EBITDA\*:** \$ 1.6 billion, 18.4% of sales

*Compared to \$ 1.3 billion, 15.3% of sales in Q2'24*

## Cummins Inc. Q2 2025 performance

**Q2 2025 CMI EARNINGS CONFERENCE CALL**  
was held on  
**August 5, 2025 – 7.30 P.M. IST**

*\*EBITDA is earnings before interest, taxes, depreciation and amortization.*

Powering  
Progress Together

Power Onward™



# Cummins India Limited

Cummins

Cummins India Limited

## **Our Story**

### **Our Mission**

Making people's lives better by powering a more prosperous world.

### **Our Vision**

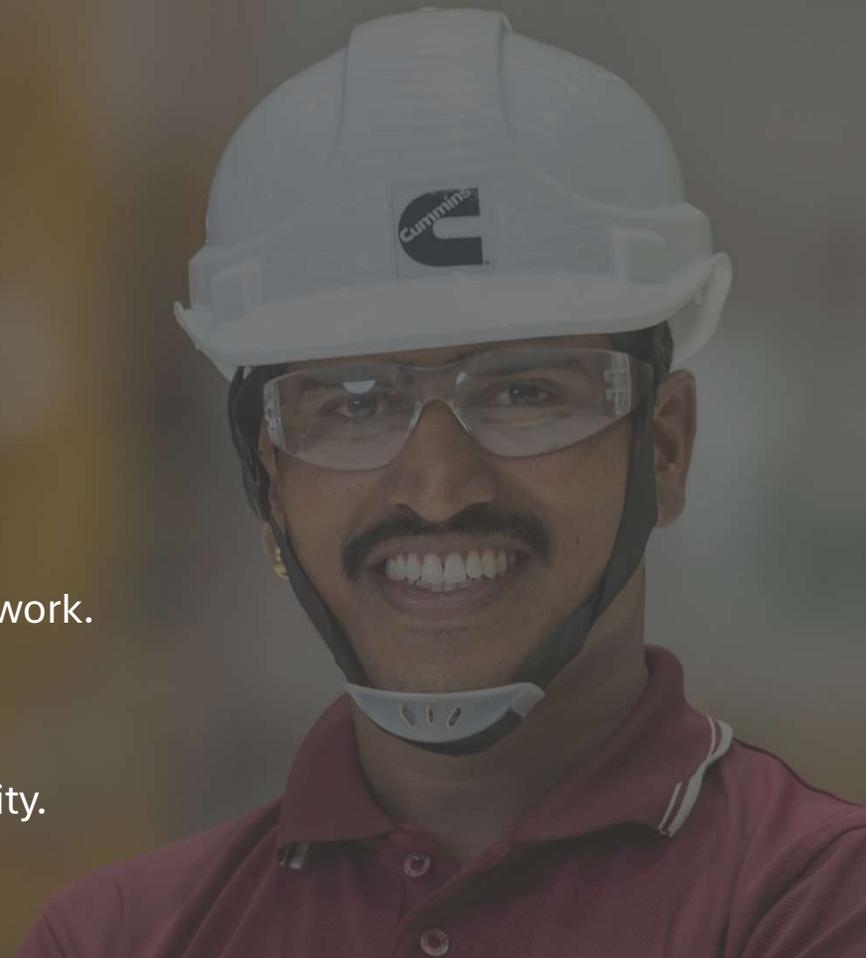
Innovating for our customers to power their success.

### **Our Values**

Integrity, Diversity & Inclusion, Excellence, Caring and Teamwork.

### **Brand Promise**

Powering our customers through innovation and dependability.



Cummins India Limited

# Key Business Highlights

## FY 2024-25



Surpassed **₹10,000 crore** in annual revenue, maintaining robust profit margins and consistent business performance amid market shifts



Among the **first companies** to start production and sales of **CPCBIV+ gensets**.  
**23,000+** gensets sold



Launched **four breakthrough solutions**:

1. Power Management Solutions
2. Cummins Retrofit Aftertreatment System (RAS)
3. OptiNAS+ Hydraulic Filter
4. DGBLUE, a Diesel Exhaust Fluid (DEF)



Strengthened presence in end markets like **Railways, Defence, Marine, Mining and more**

\*Factory Mutual - FM Approvals is the independent testing arm of an international insurance carrier. Underwriters Laboratory - UL listed tested that UL has tested these products and determined that the product meets specific and defined requirements, often based on UL's published and nationally recognized Standards of Safety.

# Business Responsibility and Sustainability Report

## FY 2024-25 Highlights



### ENVIRONMENTAL

#### Our facilities

- Generated **62+ Lakh Kwh** of power through onsite solar installations
- Target **100% waste recycling** with no landfill waste
- Ensure **Zero Liquid Discharge\*** by reusing all treated wastewater on-site

#### Our communities

- 1300 million gallons** of water conserved through water conservation projects



### SOCIAL

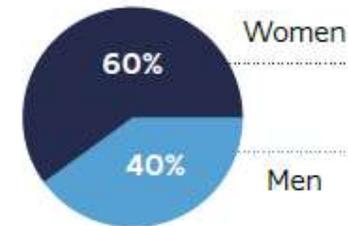
**406,602** people benefited through **11 Corporate Responsibility** projects

- 71,000+** beneficiaries impacted by **Cummins Powers Women (CPW)** program
- Rural Development Program** benefited **50,000+** people and **3,700+** students across **24** villages
- 2,250+** girl students supported through **Cummins College of Engineering for women**



### GOVERNANCE

- 60% women representation** among our **Board of Directors**



- Cummins' 10 Ethical Principles guide every aspect of our work

\*ZLD is operational at Cummins Kothrud Engine Plant, Pune and High Horsepower ReCon Plant, Phaltan.

Cummins India Limited

# Awards and Recognitions

## FY 2024-25

Recognized among the **Top 10 Supply Chain Planning Companies** in the 'Outstanding Contribution to Integrated Business Planning' category by the **Institute of Supply Chain Management**



The **High Horsepower Rebuild Center\* Plant** Team won a **Gold** and two **Silver awards** at the **Quality Circle Forum of India, Pune**



Recognized by **HD Hyundai Construction Equipment India** for driving **aftermarket business growth** and setting **new sales records**



Quality Excellence team won **Confederation of Indian Industry (CII) Award** for **empowering Women in STEM**



*\*Now called the Master Rebuild Center (MRC)*

**Cummins**

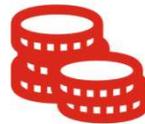
Cummins India Limited

# Financial Performance FY 2024-25



Revenue from the sale of products  
and services

₹ 10,166 Cr



Profit before interest and tax

₹ 2,511 Cr



Cash generated from operations

₹ 1,689 Cr

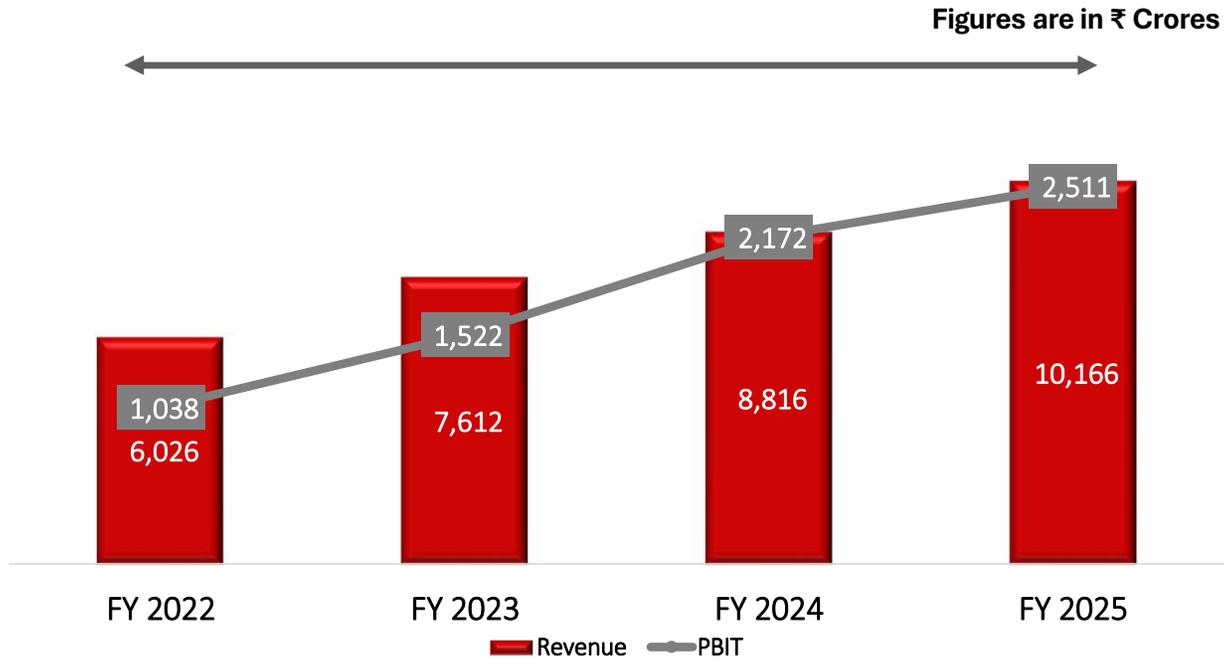


Dividend

2575%

# Revenue and PBIT Trend

Revenue CAGR: 19%



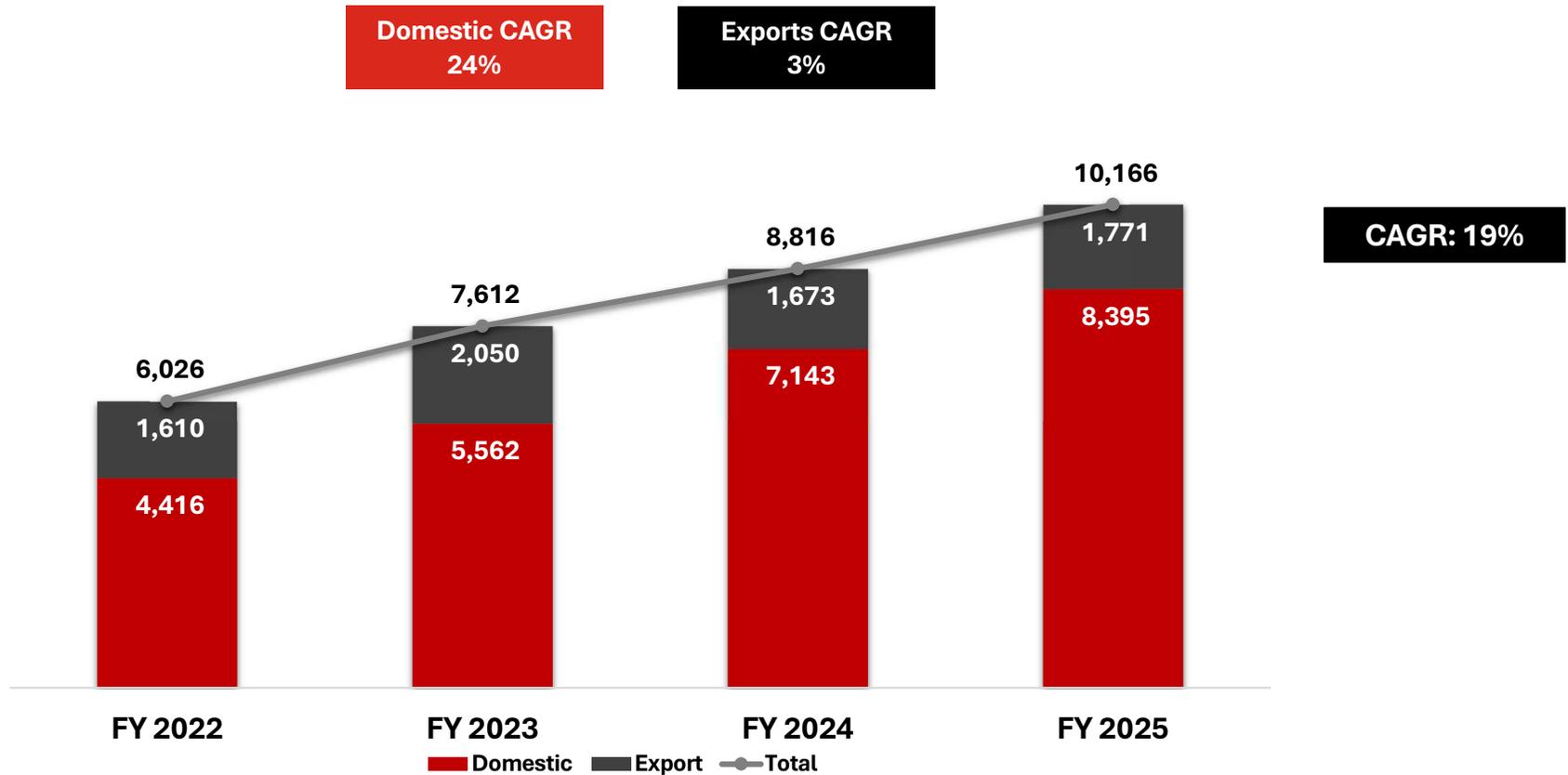
Sales: FY 2025 recorded highest revenue fourth year in a row aided by strong domestic demand across various market segments

PBIT: : FY 2025 recorded highest PBIT at 24.7% driven by proactive measures by the Company on managing costs and improving profitability

\*PBIT before exceptional items

# Domestic vs Exports Trend

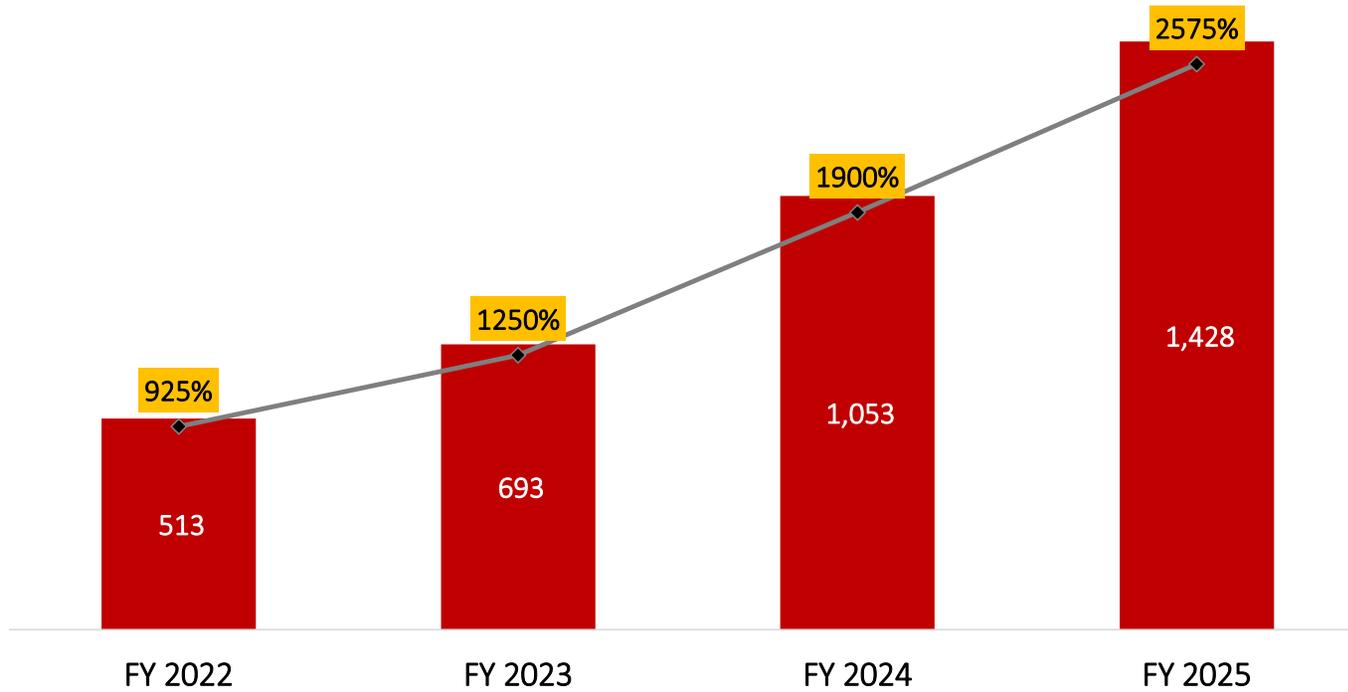
Figures are in ₹ Crores



Cummins India Limited

# Dividend Trend

Figures are in ₹ Crores



Excluding Dividend Distribution tax



# We will continue to live our values and deliver on our brand promise of innovation and dependability



60+ years of innovation



Global footprint



Experience you can depend on



Engineered for the customer



Service and support



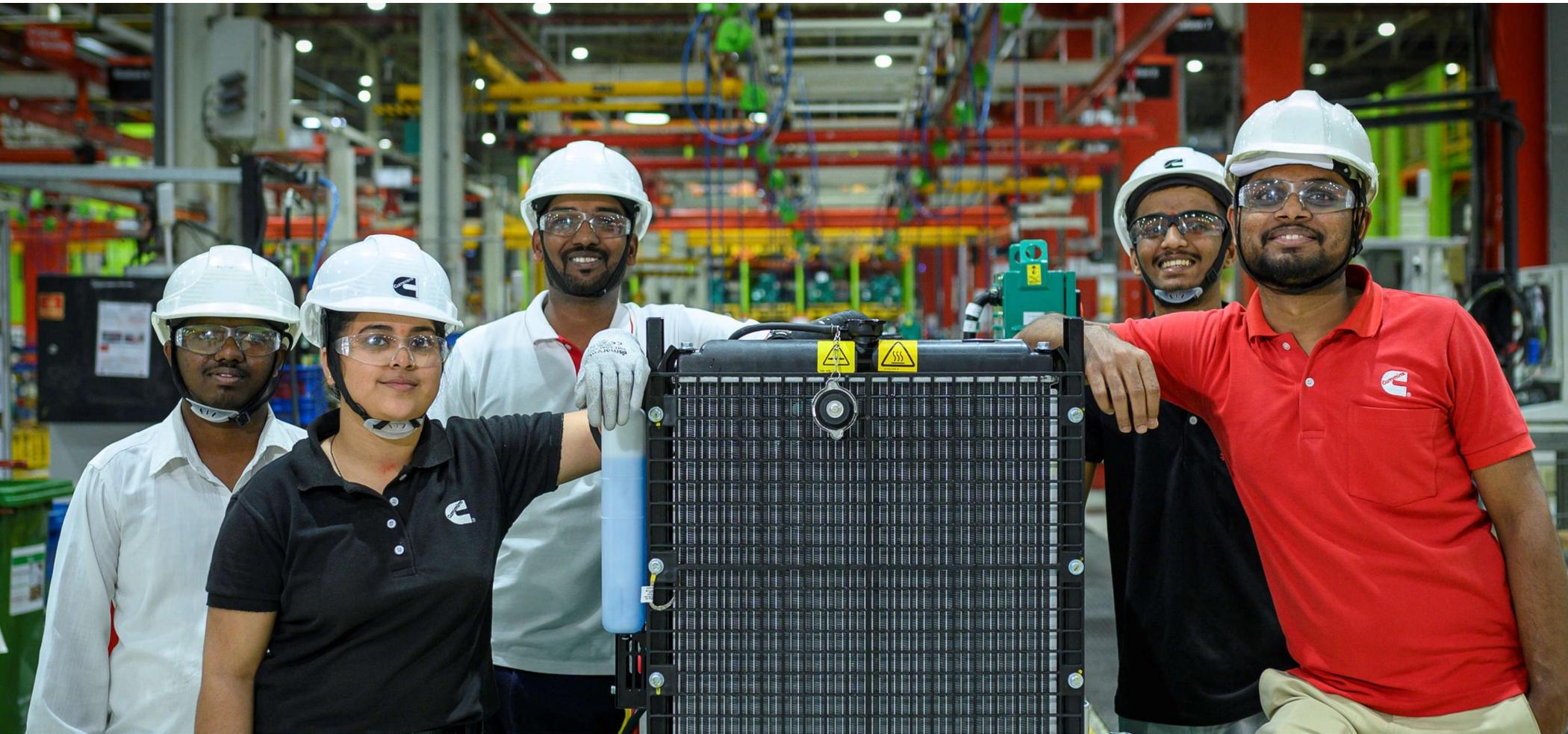
Digital solutions



Diversity, equity and inclusion



Powering a sustainable future



**Thank you for your Trust and Partnership**

